

Patient Information

Patient Name: _____ Date of Birth: _____
(First) (MI) (Last)
Address: _____ City: _____ State: _____ Zip: _____
Social Security #: _____ Please select one: Male Female Age: _____
Patient Employer/School: _____ Occupation: _____ Email: _____
Home: (____) _____ Work: (____) _____ Cell: (____) _____
Best time to reach you is: _____

IN CASE OF EMERGENCY, CONTACT (Specify someone who does not live in your household.)

Name: _____ Relationship: _____
Home: (____) _____ Work: (____) _____ Cell: (____) _____
Please Select One: Married Divorced Single Minor Widowed
Spouse Name: _____ Spouse DOB: _____
(First) (MI) (Last)
Spouse Social Security #: _____ Spouse Employer: _____

How did you hear about us? _____
If referred, who may we thank for referring you? _____

Responsible Party Information

If the Patient is the responsible party, please check here, skip this section and continue onto Primary Dental Insurance

I am financially responsible for my account

The following is for: the patient's spouse the person responsible for payment both neither-not applicable

Name: _____
(Last) (First) (MI) (Preferred Name)
Title: _____ Gender: Male Female Family Status: Married Single Child Other
Mr/Ms/Mrs/etc
Birth Date: _____ SS#: _____ - _____ - _____ DL#: _____
Email Address: _____ Best time to call: _____
Phone: _____
(Home) (Mobile) (Work) (Ext.) (Fax) (Other)
Address: _____
(Address 1) (Address 2)

(City) (State) (Zip Code)

Dental Insurance

Insurance Company: _____ Group # _____
Who is responsible for this account? _____ Union or Local # _____
Subscriber's Name: _____ Date of Birth: _____
Social Security #: _____ Relationship to patient: _____
Employer: _____ Work #: (____) _____
Employer Address: _____ City: _____ State: _____ Zip: _____

Dental History

Reason for today's visit: _____ Date of last dental visit? _____

Former Dentist: _____ Phone: (____) _____ Date of last dental X-ray? _____

Check if you have or have had a problem with any of the following:

- | | | | |
|---|--|---|---|
| <input type="checkbox"/> Bad Breath | <input type="checkbox"/> Clicking or popping jaw | <input type="checkbox"/> Grinding teeth | <input type="checkbox"/> Sensitivity to cold or hot |
| <input type="checkbox"/> Bleeding Gums | <input type="checkbox"/> Food collecting between teeth | <input type="checkbox"/> Loose teeth or broken fillings | <input type="checkbox"/> Sensitivity to sweets |
| <input type="checkbox"/> Sores or growths in your mouth | How often do you floss? _____ | How often do you brush? _____ | |

Medical History

Physician's Name: _____ Date of last visit? _____

Have you ever taken any of the group of drugs collectively referred to as "fen-phen?" These include combinations of Lonimin, Adipex, Fastin (brand names of Phentermine), Pondimin (fenfluramine) and Redux (defenfluramine). Yes No

Have you ever had any serious illnesses or operations? Yes No If yes, explain: _____

Have you ever had a blood transfusion? Yes No If yes, give approximate dates: _____

(Women only) Are you pregnant? Yes No Nursing? Yes No

Check if you have or have had problems with any of the following: (Please check all that apply.)

- | | | | |
|--|---|--|---|
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Congenital Heart Lesions | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Shortness of Breath |
| <input type="checkbox"/> Arthritis, Rheumatism | <input type="checkbox"/> Cortisone Treatments | <input type="checkbox"/> Hernia Repair | <input type="checkbox"/> Skin Rash |
| <input type="checkbox"/> Artificial Heart Valves | <input type="checkbox"/> Cough, Persistent | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Artificial Joints, Pins | <input type="checkbox"/> Cough Up Blood | <input type="checkbox"/> HIV/AIDS | <input type="checkbox"/> Swelling of Feet or Ankles |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Jaw Pain | <input type="checkbox"/> Thyroid Problems |
| <input type="checkbox"/> Back Problems | <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Tobacco Habit |
| <input type="checkbox"/> Bleeding Abnormally | <input type="checkbox"/> Fainting | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Tonsillitis |
| <input type="checkbox"/> Blood Disease | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Mitral Valve Prolapse | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Headaches | <input type="checkbox"/> Pacemaker | <input type="checkbox"/> Ulcer |
| <input type="checkbox"/> Chemical Dependency | <input type="checkbox"/> Heart Murmur | <input type="checkbox"/> Radiation Treatment | <input type="checkbox"/> Veneral Disease |
| <input type="checkbox"/> Chemotherapy | <input type="checkbox"/> Heart Problems | <input type="checkbox"/> Rheumatic Fever | |
| <input type="checkbox"/> Circulatory Problems | <input type="checkbox"/> Hemophilia | <input type="checkbox"/> Scarlet Fever | |

List of medications you are currently taking: _____

Allergies:

- | | | | | |
|----------------------------------|---|---------------------------------|---|-------------------------------|
| <input type="checkbox"/> Aspirin | <input type="checkbox"/> Local Anesthetic | <input type="checkbox"/> Iodine | <input type="checkbox"/> Barbiurates (Sleeping Pills) | <input type="checkbox"/> None |
| <input type="checkbox"/> Latex | <input type="checkbox"/> Codeine | <input type="checkbox"/> Sulfa | <input type="checkbox"/> Penicillin | Other _____ |

To the best of my knowledge, the above information is complete and correct. I understand that it is my responsibility to inform my doctor if I or my minor child, ever have a change in health.

Signature of Patient, Parent, Guardian, or Personal Representative

Date

Please print name of Patient, Parent, Guardian, or Personal Representative

Relationship to Patient

Caries Risk Assessment Survey

High Moderate Low

Patient's Name: _____ Age: _____ Date: _____

Many of our patients express concern over having cavities. In fact, dental caries remains the most common threat to early childhood oral health. However, children are not the only ones at risk but many adults also face higher risk due to medical issues, dietary habits, and side effects from common medications.

The goal of this assessment form is to help us determine what your personal risk status is for decay. Please fill out the "Patient Use" section to the best of your ability. With this information, we will be able to discuss the appropriate preventive measures available to you to reduce your risk for cavities.

Risk Factors (Patient Use)

Do you notice plaque build-up on your teeth between brushing? Yes No

Do you take medication daily? If yes, how many? Yes _____ No

Do you feel like you have dry mouth at any time of the day? Yes No

Do you drink liquids other than water more than 2 times daily between meals? Yes No

Do you snack daily between meals? Yes No

Do you have oral appliances present? Yes No

Do any of these health concerns apply to you? (check all that apply) Frequent Tobacco Use Diabetes
 Recreational Drug Use Acid Reflux Bulimia Sjogren's Syndrome Head/Neck Radiation

Professional Assessment (Clinician Use)

Plaque/Calculus	Generalized	Localized	Minimal
New/Progressing Visible Cavitation	Yes		No
New/Progressing Radiographic Radiolucencies	Yes		No
Exposed Roots	Yes		No
Deep Pits of Fissures	Yes		No
White Spot Lesions	Yes		No
Cavity Diagnosed in the Last 3 Years	Yes		No
Uses Fluoride Toothpaste or Mouthwash	Yes		No
Drinks Fluoridated Water	Yes		No
Supplements Xylitol Gum/Mint	Yes		No

NOTICE OF PRIVACY/CONSENT FORM

I, _____, understand that under the Health Insurance Portability & Accountability Act of 1996 (HIPAA), I have certain rights to privacy regarding my protected health information.

I understand that this information can and will be used to: Conduct, plan, and direct my treatment and follow up amount the multiple healthcare providers who may be involved in that treatment directly and indirectly; Obtain payments from third party payers; Conduct normal healthcare operations such as quality assessments and physician certifications.

I understand that my medical records including x-rays may be sent via protected or encrypted email or mail.

I understand that if I have a concern about the privacy of my medical records, I can contact Lexington Family Dental, or concerns can be submitted directly to the United States Department of Health and Human Services.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment, or health care operations. I also understand you are not required to agree to my requested restrictions, but if you do agree, then you are bound to abide by such restrictions.

I give the staff of Lexington Family Dental permission to contact me by the following methods:

_____ Call me, including leaving a message on my voicemail or answering machine.

_____ Send emails.

_____ Send texts.

_____ Send post cards.

Signature of Patient, Parent, Guardian, or Personal Representative

Date

Please print name of Patient, Parent, Guardian, or Personal Representative

Relationship to Patient

Financial & Insurance Policy

Please understand that the payment of your bill is considered part of your treatment, and we expect full payment at the time of service. We are in network with Medicaid and most other insurance companies. We accept cash, checks, MasterCard, Visa, and Care Credit. Patients under the age of 18 must have an adult (guardian) above the age of 21 accompany them, and the guardian is responsible for the full payment. For unaccompanied minors, non-emergency treatment will be denied unless prior arrangements have been made to make payments.

Each of the following is a statement of our financial & insurance policy, which is required to be read, initialed and signed prior to any treatment. Please initial below in agreement to the following statements before signing:

- I understand that payment is due at the time of services rendered, and I assume full responsibility for the bill incurred, including anything not covered by my insurance provider.
- I understand that the estimate given is not guaranteed to be the exact amount, since benefits cannot be determined until claims are filed.
- I understand that dentistry is not an exact science and success cannot be guaranteed.
- I understand that in the event of a returned check, a \$35.00 insufficient funds fee will be assessed to my account.
- I understand that if my account becomes 30 days past due, it will be subject to a 1.5% fee charged to my account.
- I understand that if I do not make a payment toward my account within 90 days, I will be sent to collections and accrue a collections fee totaling up to 50% of the remaining balance on the account at the time of default.
- I understand that if this account goes into default, I will be responsible for all court costs, attorney's fees, and any other associated fees.
- I understand that it is my responsibility to provide accurate and up-to-date dental/medical insurance information.

In certain circumstances, insurance companies may send payment directly to the patient. In such cases, the patient agrees to endorse and send the check to Lexington Family Dental. If the patient deposits the check refunded from the insurance company into a personal account, the patient agrees to send a personal check for the equivalent amount to Lexington Family Dental within 10 days of the deposit.

Assignment of Benefits

I hereby assign all dental benefits to which I am entitled. I hereby authorize and direct my insurance carrier(s), including Medicaid, private insurance, and any other health/medical plan, to issue payment directly to **Lexington Family Dental**. _____

Authorization to Release Information

I hereby authorize **Lexington Family Dental** to: (1) release any information necessary to the insurance carrier regarding my illness and treatment; (2) process insurance claims generated in the course of examination or treatment; and (3) allow a photocopy of my signature and this form to be used to process insurance claims for the period of a lifetime. This order will remain in effect until revoked by me in writing. _____

I, _____, authorize **Lexington Family Dental** and affiliated associates and employees to perform any procedures deemed necessary during my treatment.

I have read the above financial & insurance policy. I understand and agree to the terms stated above.

X _____
Signature of Patient or Responsible Party

Today's Date: _____

X _____
Name Printed of Patient or Responsible Party

**All appointments must be canceled 24 hours before the scheduled appointment or a \$25.00 no show fee will be added to the patient's account.
This will serve as the responsible party's signature on file for the purpose of administering insurance benefits.